

10 April 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	1.20%	918.60	77550.25
NIFTY 50	▲	1.16%	275.50	24050.60
S&P BSE 500	▲	1.40%	482.97	35004.96

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	77,121.01	77,622.50	76,851.16	77,550.25	86,159.02	71,545.81
NIFTY	23,880.55	24,074.05	23,856.35	24,050.60	26,373.20	22,182.55

SENSEX Gainers	25	NIFTY Gainers	43
SENSEX Losers	5	NIFTY Losers	7

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	3103	869	3.57	318
NSE	1913	343	5.58	15

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Asian Paints Ltd	3.84%	Sun Pharmaceutical Indust	-3.65%	Glottis Ltd	20.00%	RM Drip & Sprinklers Syst	-40.44%
ICICI Bank Ltd	3.22%	Infosys Ltd	-2.94%	D P Wires Ltd	20.00%	Saianand Commercial Ltd	-17.86%
Mahindra And Mahindra Ltd	2.98%	Tata Consultancy Services	-2.45%	Atlas Cycles (Haryana) Lt	20.00%	Siddha Ventures Ltd	-12.85%
Interglobe Aviation Ltd	2.77%	Tech Mahindra Ltd	-1.44%	Ahasolar Technologies Ltd	20.00%	Inventure Growth & Securi	-12.84%
Axis Bank Ltd	2.49%	HCL Technologies Ltd	-0.90%	Vashu Bhagnani Industries	19.99%	Abhinav Leasing & Finance	-11.69%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Asian Paints Ltd	3.81%	Coal India Ltd	-4.14%	Art Nirman Ltd	20.00%	Inventure Growth & Securi	-12.84%
Eicher Motors Ltd	3.75%	Sun Pharmaceutical Indust	-3.62%	D P Wires Ltd	20.00%	Aartech Solonics Ltd	-7.40%
Bajaj Auto Ltd	3.29%	Infosys Ltd	-3.02%	Glottis Ltd	20.00%	Likhitha Infrastructure L	-6.65%
ICICI Bank Ltd	3.24%	Tata Consultancy Services	-2.55%	InfoBeans Technologies Lt	20.00%	Digicontent Ltd	-5.54%
Mahindra And Mahindra Ltd	3.13%	Tech Mahindra Ltd	-1.55%	India Tourism Development	20.00%	Jindal Poly Films Ltd	-5.00%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Power Mech Projects gained 10.2% after bagging ₹296 cr Mumbai Monorail O&M deal:**

Power Mech Projects shares jumped 10.2% logging an intra-day high at ₹2,295 per share after the company secured an operations and maintenance (O&M) contract from Maha Mumbai Metro Operation Corporation Limited (MMMOCL) for the Mumbai Monorail. Power Mech Projects Limited (PMPL) has secured an operations and maintenance (O&M) contract from Maha Mumbai Metro Operation Corporation Limited (MMMOCL) for the Mumbai Monorail, valued at ₹296 crore excluding goods and services tax (GST). The contract covers O&M of the 19.54 km route and 17 stations spanning Sant Gadge Maharaj Chowk to Chembur in Mumbai, for a period of five years. Under the contract, PMPL will undertake comprehensive O&M services, including operating new advanced rolling stock and the new and upgraded Communication-Based Train Control (CBTC) signalling system. The Mumbai Monorail, which has been in service since 2014, is India's only straddle monorail system. Hyderabad-based PMPL is one of the leading industrial engineering, construction, and services companies in the power and infrastructure sectors.

Park Medi World jumped 5.7% on launching specialty hospital in Panchkula:

Park Medi World shares jumped 5.7% logging an intra-day high at ₹216 per share after the company launched an advanced multi-super specialty hospital in Panchkula, alongside the ongoing expansion of its Mohali facility, as the group looks to strengthen access to tertiary and quaternary care across Haryana, Punjab, Himachal Pradesh, and Chandigarh. The hospital has been designed to reduce patient dependence on metro cities such as Delhi for advanced treatments by bringing high-end medical care closer to the Tricity region. The facility is equipped with advanced diagnostics, modular operating theatres, and critical care infrastructure, and will offer services across oncology, neurosciences, orthopaedics, cardiology, and critical care, including robotic-assisted procedures. A significant proportion of beds is dedicated to critical care services. With the Panchkula launch and the upcoming Mohali expansion, the group will have a combined capacity of approximately 850 beds in the Tricity region.

Eicher Motors jumped 4% as Royal Enfield launches Flying Flea C6:

Eicher Motors shares rose 4% logging an intra-day high at ₹7,435 per share after Royal Enfield, a division of Eicher Motors launched the Flying Flea C6, its first electric motorcycle, priced at ₹2.79 lakh (ex-showroom) or ₹1.99 lakh under the Battery-as-a-Service option. Bookings and test rides opened at 12 PM on April 10 at the first Flying Flea store in Jayanagar, Bengaluru, with deliveries set to begin at the end of May 2026. The launch marks Royal Enfield's entry into electric motorcycling in its 125th year, under a new sub-brand — Flying Flea — positioned as a city+ electric mobility brand. The FF.C6 rollout will follow a phased, city-by-city approach, according to the filing. The motorcycle has been developed entirely in-house at the Flying Flea Tech Centre by a team of over 200 engineers across India and the UK, backed by 45+ patent applications. The FF.C6 won the Red Dot Award under the Design Concept category in 2025.

Shriram Finance shares rose over 3.5% on credit ratings updates:

Shares of non-banking financial company (NBFC) Shriram Finance were in focus today, The stock rose as much as 3.48% to hit an intraday high of ₹1,031, emerging among the top gainers in the Nifty50 pack after the company announced updates on credit ratings. The NBFC informed exchanges that CRISIL Ratings has upgraded its long-term rating to 'CRISIL AAA/CRISIL PPMLD AAA/Stable' and removed it from watch with positive implications, while reaffirming its 'CRISIL A1+' short-term rating. CRISIL also withdrew its rating on non-convertible debentures of ₹1,190 crore, long-term principal protected market-linked debentures of ₹50 crore and subordinated debt of ₹40 crore upon redemption, the company said. In a separate filing, the company said ICRA Ratings has upgraded its long-term rating to [ICRA]AAA; Stable and removed it from watch with positive implications. ICRA has also assigned [ICRA]AAA; Stable rating for ₹2,000 crore of NCDs proposed to be issued by the company.

Wipro share price up 3% as IT major to mull buyback next week:

Wipro shares are in focus today, rose 3% higher at ₹208.95 after the company said that it may announce a share buyback programme. after the company informed stock exchanges that its board will meet on April 15–16 to consider a proposal for a share buyback. The outcome of the board meeting will be announced on April 16. "The Board of Directors of the Company will be considering a proposal to buyback equity shares of the Company and the matters necessary and incidental thereto...", Wipro said in a filing. "The outcome of the Board meeting will be communicated to the stock exchanges soon after conclusion of the Board meeting on April 16, 2026, in accordance with the applicable provisions of the SEBI LODR Regulations," the filing added. Wipro is also scheduled to announce its Q4 FY2026 results on the same day, as per a company filing.

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